

# PUBLIC TAKEOVER OFFERS – NASDAQ STOCKHOLM 2023

Nasdaq Stockholm

Refers to bids where all part of the accept period runs through 2023

Target company	Buyer	Date of offer	Accept period	Main conditions
Bergs Timber AB (publ)	Norvik Hf through Kivron AB	October 27, 2023	November 1 – 29, 2023	SEK 44.50 per share
IRRAS AB	IR Holding Bidco Inc.	June 30, 2023	July 7 – September 15, 2023	SEK 0.18 per share
Waterproofing Holding AB (publ)	Kingspan Holdings (IRL) Limited	October 10, 2023	November 23 – February 1, 2024	SEK 160 per share
Duni AB	Mellby Gård AB	September 8, 2023	September 12 – October 10, 2023	SEK 96.80 per share. The offer was not completed.
Dustin Group AB	Axel Johnson AB through AxMedia AB	July 3, 2023	July 3 – 31, 2023	SEK 28.50 per share. The offer was not completed.
SERNEKE Group AB (publ)	Doxa Aktiebolag	April 24, 2023	May 12 – June 2, 2023	Six (6) shares in Doxa Aktiebolag per share
Sleep Cycle AB (publ)	Velvet Cichlid AB	December 19, 2022	December 20, 2022 – January 31, 2023	SEK 42.50 per share
Readly International AB (publ)	Tidnings AB Marieberg	December 5, 2022	December 8, 2022 – January 13, 2023	SEK 12 per share