

PUBLIC TAKEOVER OFFERS – NASDAQ STOCKHOLM 2021

Nasdaq Stockholm

Refers to bids where all part of the accept period runs through 2021

Target company	Buyer	Date of offer	Accept period	Main conditions
Nobina AB (publ)	Ride BidCo AB	13 December 2021	14 December 2021 – 8 February 2022	SEK 108 per share
ICA Gruppen Aktieföretag	Murgröna Holding AB	10 November 2021	11 November – 14 December 2021	SEK 534 per share
Swedish Orphan Biovitrum AB (publ)	Agnafit Bidco AB	2 September 2021	22 September – 21 October 2021	SEK 235 per share
Kungsliden Aktieföretag	Castellum AB (publ)	2 August 2021	30 September – 29 October 2021	70 percent newly issued shares in Castellum (0.525 per share in the target company) and 30 percent cash, SEK 121 per share.
Magnolia Bostad AB	F Holmström Holding 6 AB	7 July 2021	12 July – 18 August 2021	SEK 76 per share
ZetaDisplay AB	Alpha Acquisition AB	28 June 2021	16 July – 3 September 2021	SEK 27 per share
Elos Medtech AB	EM Intressenter AB	11 June 2021	14 June – 5 July 2021	SEK 215 per share
Feelgood Svenska AB	Terveystalo Healthcare Oy	8 June 2021	11 June – 12 July 2021	SEK 5.70 per share
Adapteo Abp	Palace Bidco Oy	17 May 21	24 June – 16 August 2021	SEK 165 per share
Klövern AB	Corem Property Group AB (publ)	29 March 2021	14 May – 11 June 2021	Newly issued shares in Corem. For each class A or B share in Klövern, a shareholder receives respectively 0,88 class A shares or 0.88 class B shares in Corem. For each preference share, a shareholder receives

				either 1.12 class D shares or 1,00 preference share in Corem.
Handicare Group AB	Savaria Sweden	27 January 2021	11 February – 4 March 2021	SEK 50 per share
Recipharm AB	Roar BidCo AB	14 December 2020	18 December 2020 – 12 February 2021	SEK 232 per share
Ahlstrom-Munksjö Oyj	Spa Holdings 3 Oy	24 September 2020	20 October 2020 – 4 January 2021	EUR 18.10 per share