

## Public take over offers 2016

### Nasdaq Stockholm

Refers to bids where all or part of the accept period runs through 2016

Target company	Status	Buyer	Date of offer	Accept period	Main conditions	Comments
Meda AB	6	Mylan N.V.	2016.02.10	2016.05.20-2016.07.29	165 SEK per share	
Nordic Service Partners Holding AB	6	Etib Holding II AB	2016.02.9	2016.03.07-2016.04.04	21 SEK per share	
Haldex AB	7	SAF-HOLLAND GmbH	2016.07.14	2016.08.01-2016.08.24	94.42 SEK per share	
Haldex AB	7	ZF Friedrichshafen AG	2016.08.04	2016.08.22-2016.09.30	120 SEK per share	
Haldex AB	7	Knorr-Bremse AG	2016.09.05	2016.09.27-2017-06-16	125 SEK per share	
D.Carneige & Co AB	5	Vega Holdco S.a.r.l	2016.10.17	2016.10.20-2016.12.07	100 SEK per share 51.10 SEK per warrant 2014/2017 30.30 SEK per warrant 2015/2018 13.70 SEK per warrant 2016/2019	Mandatory bid
Arcam Aktiebolag	6	GE Aviation Sweden Holding AB	2016.09.06	2016.09.07-2016.11.10	300 SEK per share	
Nordnet AB	6	Öhmangruppen and Nordic Capital Fund VIII	2016.10.25	2016.12.05-2017.01.23	37 SEK per share	
Transcom Worldwide	6	Altor AB	2016.12.21	16.01.17-21.02.17	87.50 SEK per share	

AB						
Rezidor Hotel Group AB	5	HNA Sweden Hospitality Management ABB	2016.12.23	03.02.2017- 10.03.2017	34.86 SEK per share	Mandatory bid

- 1) Bid not completed
- 2) The bid is completed (see further under 'Changes to the lists')
- 3) Suspended bid
- 4) Cash purchase settlement, excl. the part owned by the buyer at bid date.
- 5) The bid is completed, the company is still listed
- 6) The bid is completed, the company is delisted
- 7) Offer withdrawn