

Public takeover offers 2014

NASDAQ OMX Stockholm

Refers to bids where all or part of the accept period runs through 2014

Target company	Status	Buyer	Date of offer	Accept period	Main conditions	Comments
Probi Aktiebolag	6	Symrise AG	06.02.14	13.02.14-12.03.14	40.10 SEK per share	Mandatory offer
Cision AB	7	Blue Canyon Holdings AB	14.02.14	27.02.14-22.04.14	61 SEK per share	Public offer
Scania AB	7	Volkswagen Aktiengesellschaft	14.02.21	17.03.14-25.04.14	200 SEK per share	Public offer
Cision AB	8	Meltwater Drive Sverige AB	14.04.03	22.04.14-22.05.14	63 SEK per share	Public offer
Shelton Petroleum AB	8	Petrogrand AB	14.03.21	22.04.14-13.05.14	18.60 SEK per share of series A, 17.5 SEK+ interest rate per convertible bond and 3 SEK per equity warrant	Public offer
Rederi AB TransAtlantic	7	Kistefos AS	14.03.24	31.03.14-28.04.14	5 SEK per share	Mandatory offer
Readsoft AB	7	Lexmark International Technology S.A	06.05.14	23.05.14-23.06.14	43 SEK per share	Public offer
Fenix Outdoor AB	7	Nidron Holding AG	12.05.14	19.05.14-16.06.14	1 new share of series B in Nidron per 1 share of series B	Public offer
Availo AB	7	IP-Only AB	13.05.14	15.05.14-05.06.14	35.50 SEK per share (61 SEK pre-dividend)	Public offer
Connecta AB	7	Acando AB	09.06.14	16.06.14-21.07.14	10 shares of series B in Acando for 3 shares in Connecta	Public offer
Readsoft AB	8	Hyland Software UK Ltd	18.06.14	11.07.14-05.09.14	45 SEK	Public offer
ACAP Invest AB	7	North Investment Group AB	26.06.14	30.06.14-26.08.14	12 SEK per share of series A+ 12SEK per share of series B+12 SEK+accrued interest per convertible bond	Public offer
Rörvik Timber AB	7	Gunvor Group Ltd.	30.09.14	07.10.14-10.11.14	3.92 SEK per share+nominal amount and accrued	Mandatory offer

					interest per convertible bond	
Sanitec Oy	1	Geberit AG	14.10.14	17.11.14-17.02.15	97 SEK per share	Public offer

- 1) Bid not completed
- 2) The bid is completed (see further under 'Changes to the lists')
- 3) Suspended bid
- 4) Cash purchase settlement, excl. the part owned by the buyer at bid date.
- 5) The bid was placed during 2011
- 6) The bid is completed, the company is still listed
- 7) The bid is completed, the company is delisted
- 8) Offer withdrawn